



Investment Application Form

Investment Name: Mr Mrs Miss Ms Other

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 (Please note Joint Accounts are held on a joint tenancy basis unless we are notified otherwise)

Street Address:

Suburb:.....**State:**..... **Postcode:**

Phone:.....**Mobile:**

Email:

Postal Address:

TFN: **TFN:**

ABN:

<p>Investment Information</p> <p>Amount:.....Term:.....</p> <p>Current Interest Rate:..... (refer to attached sheet)</p> <p>Interest Instructions: (Tick appropriate box)</p> <p><input type="checkbox"/> Accrue interest monthly</p> <p><input type="checkbox"/> Remit interest quarterly</p> <p><input type="checkbox"/> Forward interest to </p> <p><input type="checkbox"/> Electronically credit to bank account</p> <p>Bank:</p> <p>Account Name:</p> <p>BSB:</p> <p>Account number:</p>
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<p>Signatures</p> <p>Name: (Please Print)</p> <p>Signature:</p> <p>Name: (Please Print)</p> <p>Signature:</p> <p>Certification Form (Please tick appropriate box)</p> <p><input type="checkbox"/> Attached</p> <p><input type="checkbox"/> Already on file</p>
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Dated: / /

Please note:

1. Rates offered on this letter are subject to alteration without notice at the discretion of the Foundation.
2. Rates on Term Investments are firm for the term selected.
3. Term Investments must be more than \$1,000.
4. When interest is "accrued" interest is compounded monthly.
5. Unless the Foundation is advised, or the investor is notified to the contrary, Term Investments will on maturity be "rolled over" for a similar Term at interest rates then prevailing.

Investment note:

- a) *Stewards Foundation of Christian Brethren is not prudentially supervised by APRA;*
- b) *Contributions to Stewards Foundation of Christian Brethren do not obtain the benefit of the depositor protection provisions of the Banking Act 1959;*
- c) *The investment is designed for investors who wish to promote the charitable purposes of Stewards Foundation of Christian Brethren and for whom the considerations of profit are not of primary relevance in the investment decision;*
- d) *Investors should be aware that the specified charitable scheme is not subject to the normal requirement to have a disclosure document or Product Disclosure Statement and be registered or have a trust deed under the Corporations Act 2001; and*
- e) *This charitable scheme has not been approved or examined by ASIC.*