



Investment Application Form

Investment Name: Mr Mrs Miss Ms Ms Ms Other

(Please note Joint Accounts are held on a joint tenancy basis unless we are notified otherwise)

.....

Street Address

Suburb..... **State** **Postcode**

Phone..... **Mobile**

Email

Postal Address:

Investment information

Amount Term

Current Interest Rate
(refer to attached sheet)

Interest Instructions: (Tick appropriate box)

Accrue interest monthly

Remit interest quarterly

Post cheque to above address

Other (eg Forward interest to ...)

.....
(please provide bank details and/or address)

Electronically credit to bank account

Account Name

BSB No

Account Number

Bank

Signatures:

Name: (please print)

.....

Signature:

.....

Name: (please print)

.....

Signature:

.....

Dated

Certification Form (please tick appropriate box)

Attached

Already on file

Please note:

1. Rates offered are subject to alteration without notice at the discretion of the Foundation.
2. Rates on term investments are set for the term.
3. Term investments must be more than \$1,000.
4. Accrued interest is compounded monthly.
5. Term investments will be rolled over at maturity for a similar term at current interest rates unless notified by the investor.

Investment note:

- a) Stewards Foundation of Christian Brethren is not prudentially supervised by APRA;
- b) Contributions to Stewards Foundation of Christian Brethren do not obtain the benefit of the depositor protection provisions of the Banking Act 1959;
- c) The investment is designed for investors who wish to promote the charitable purposes of Stewards Foundation of Christian Brethren and for whom the considerations of profit are not of primary relevance in the investment decision;
- d) Investors should be aware that the specified charitable scheme is not subject to the normal requirement to have a disclosure document or Product Disclosure Statement and be registered or have a trust deed under the Corporations Act 2001; and
- e) This charitable scheme has not been approved or examined by ASIC.